Connecticut

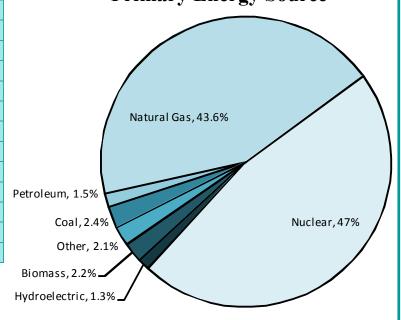
2016 Summary



Economic Data

Supply Chain Members	600+
Direct Revenue & Investment (\$M)	\$308
Direct Jobs	1,133
Direct Labor Income (\$M)	\$183
Indirect Revenue & Investment (\$M)	\$211
Indirect Jobs	969
Indirect Labor Income (\$M)	\$83.2
Induced Revenue & Investment (\$M)	\$206.6
Induced Jobs	1,304
Induced Labor Income (\$M)	\$74
Total Revenue (\$M)	\$726
Total Jobs	3,406
Total Labor Income (\$M)	\$340.3

2014 Electric Power Generation by Primary Energy Source



*EIA 2014 Electric Generation Data

Assessment Summary

Potential Stationary Fuel Cell Sites	#
Education	265
Food Sales/Services	604
Inpatient Healthcare	31
Lodging	104
Public Order and Safety	33
Energy Intensive Industries	126
Government Operated Buildings	7
Wastewater Treatment Plants/Landfills	6
Airports/Ports (Airports w/ AASF)	6 (3)
Military	1
Total	1.183

Deployment Goals	#
Fuel Cell Electric Generation	131 to 175 MW

Potential Hydrogen Refueling Sites	#
Current Gasoline Stations	1,056
Alternative Fueling Stations	35
Target Fleet Owners	17
Existing/Planned Stations	1/2
Ports	3

Registered Fleet Vehicle Inventory	#
Connecticut Registered Fleet Vehicles	9,506
Directly Operated Transit Buses	668
Total	10,174

Deployment Goals	#
Hydrogen Refueling Stations	4 to 5
FCEV Passenger Vehicles/ Buses 445/32	477

State Policies/Incentives

St	State Incentives for Fuel Cells			
•	Performance-Based	•	Industry Recruitment/Support	
•	State Grant Program	•	RPS	
•	State Loan Program	•	Net/Virtual Net Metering	
•	Property /Sales Tax Incentive	•	Microgrid Eligibility	
•	Utility Ownership/Investment	•	CPACE Financing	

State Incentives for Hydrogen Fuel

- Zero Emission Vehicle (ZEV) Program
- ZEV Purchase Target for State Government Fleets
- Purchase Incentives/"Point-of-Purchase" Rebates
- Public/Private Infrastructure Partnership
- Refueling Infrastructure Incentives