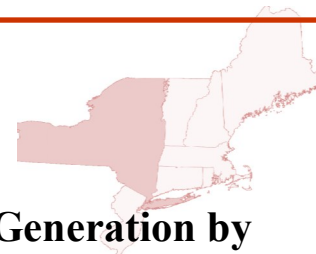


# New York

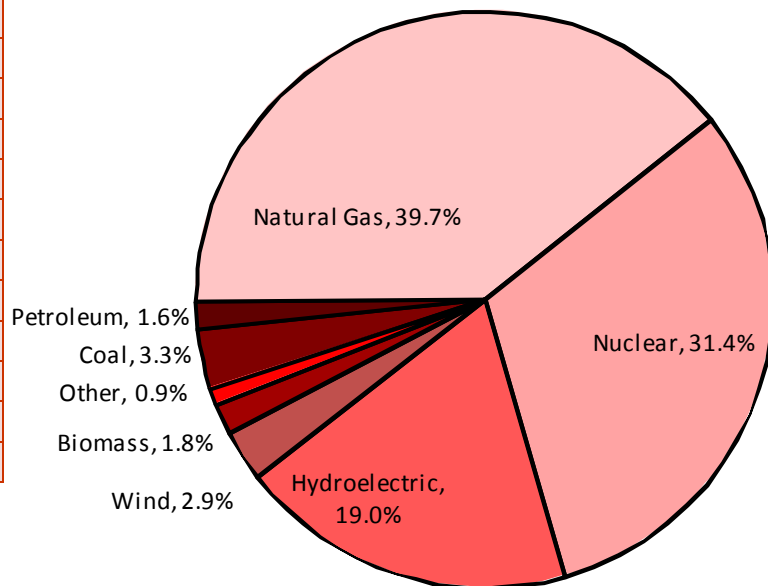
2016 Summary



## Economic Data

Supply Chain Members	<b>182+</b>
Direct Revenue & Investment (\$M)	<b>\$113.4</b>
Direct Jobs	<b>331</b>
Direct Labor Income (\$M)	<b>\$67.6</b>
Indirect Revenue & Investment (\$M)	<b>\$139.8</b>
Indirect Jobs	<b>580</b>
Indirect Labor Income (\$M)	<b>\$51.7</b>
Induced Revenue & Investment (\$M)	<b>\$123.3</b>
Induced Jobs	<b>707</b>
Induced Labor Income (\$M)	<b>\$43</b>
Total Revenue (\$M)	<b>\$376.4</b>
Total Jobs	<b>1,618</b>
Total Labor Income (\$M)	<b>\$162.3</b>

## 2014 Electric Power Generation by Primary Energy Source



\*EIA 2014 Electric Generation Data

## Assessment Summary

Potential Stationary Fuel Cell Sites	#
Education	541
Food Sales/Services	3,415
Inpatient Healthcare	165
Lodging	379
Public Order and Safety	173
Energy Intensive Industries	353
Government Operated Buildings	41
Wastewater Treatment Plants/Landfills	7
Airports/Ports (Airports w/ AASF)	25 (7)
Military	3
<b>Total</b>	<b>5,103</b>

Potential Hydrogen Refueling Sites	#
Current Gasoline Stations	4,711
Alternative Fueling Stations	194
Target Fleet Owners	84
Existing/Planned Stations	1/2
Ports	3

Registered Fleet Vehicle Inventory	#
New York Registered Fleet Vehicles	60,050
Directly Operated Transit Buses	7,780
<b>Total</b>	<b>67,830</b>

Deployment Goals	#
Fuel Cell Electric Generation	543 to 724 MW

Deployment Goals	#
Hydrogen Refueling Stations	27 to 32
FCEV Passenger Vehicles/ Buses	2,808/364
	3,172

## State Policies/Incentives

State Incentives for Fuel Cells	
• Performance-Based	• PACE Financing
• State Grant Program	• RPS
• State Loan Program	• Net Metering
• Public Benefit Fund	• Microgrid Reliability Program
• Sales Tax Incentive	• Utility Ownership/Investment

State Incentives for Hydrogen Fuel	
• Zero Emission Vehicle (ZEV) Program	
• ZEV Purchase Target for State Government Fleets	
• Purchase Incentives/"Point-of-Purchase" Rebates	
• Public/Private Infrastructure Partnership	
• Refueling Infrastructure Incentives	